Open Access Monitoring

State of the discussion in Austria

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TP1

Impact analysis of the transition to Open Access

Leader: Georg Fessler

TP2

Funding for transitional Open Access business models

Leader: Brigitte Kromp

TP3

Establishment, expansion and financial support for OA publication funds

Leader: Christof Capellaro

TP4

Promotion of OA publications and alternative OA publication models

Leader: Andreas Ferus

Working group OA Monitoring (TP1)

- Michael Zojer

- Andreas Ferus

- Martina Kunzmann

- Juan Gorraiz

- Steve Reding

- Christian Buchmayer

- Anna Hikl

- Horst Mayr

- Gerda McNeil

- Olivia Kaiser

- Mario Schautz

- Patrick Danowski

Deliverable

Documentation of best practices in Europe

Questions discussed

- What to measure?

- How to define OA?

- Which metadata is needed ?

OA Share

$$\frac{\text{\# OA publications}}{\text{\# all publications}}$$

What is Open Access?

What is the scope?

OA Vision in Austria

By 2025, a large part of all scholarly publication activity in Austria should be Open Access. In other words, the final versions of most scholarly publications (in particular all refereed journal articles and conference proceedings) resulting from the support of public resources must be freely accessible on the Internet without delay (Gold Open Access)

What we want to measure?

- All forms of scholarly communication

- Gold Open Access must be expressed
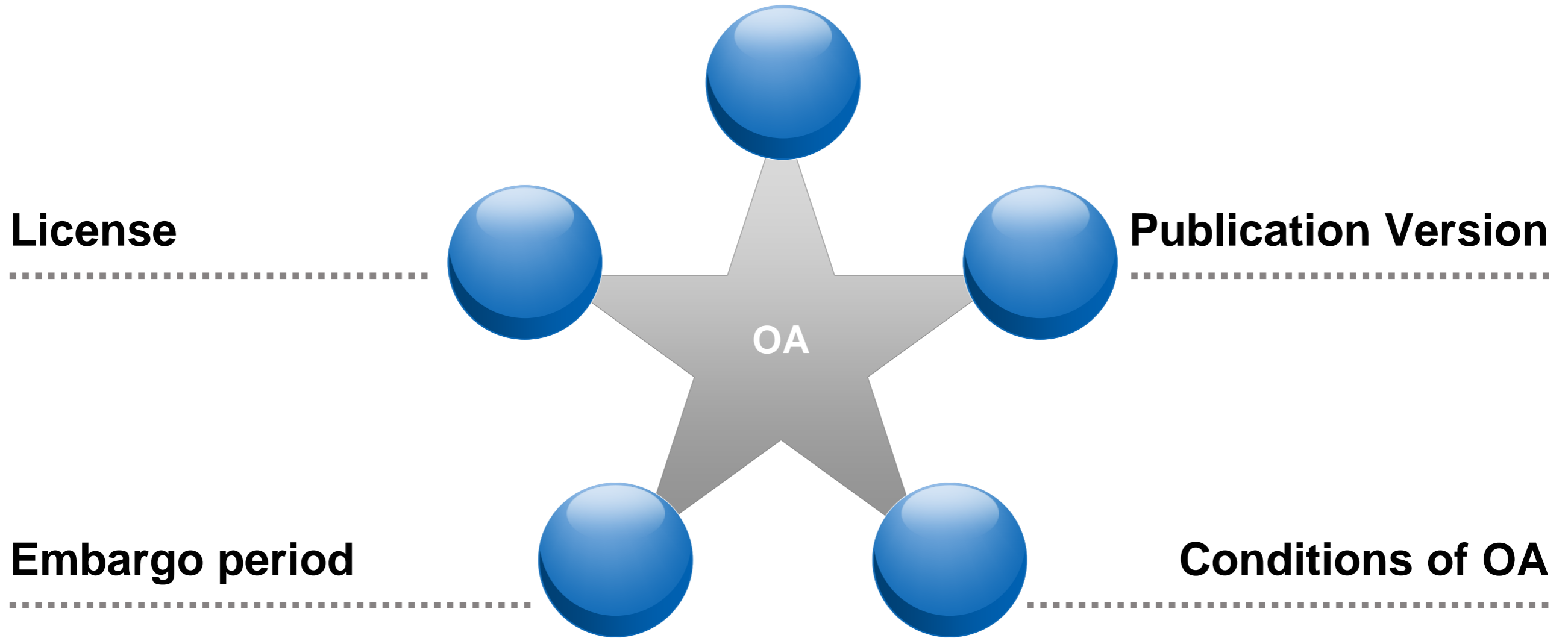 (final version, no delay)

How to define OA?

Place of access

License

Publication Version

OA

Embargo period

Conditions of OA

Possible
Values

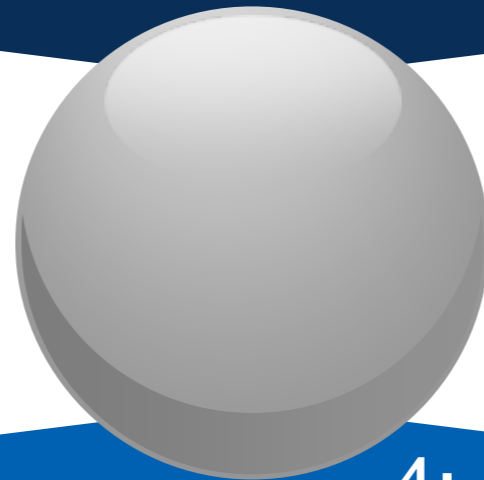**Calculation**

Evaluation
Categories
(1- 4)

Place of access

Link to source:
Links to OA Versions:

http://….
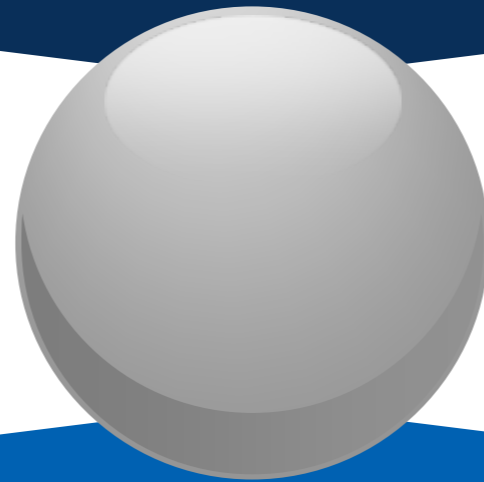http://….

4: Unknown

1: Source
2: Repository
3: Other

License

Link to license: http://….

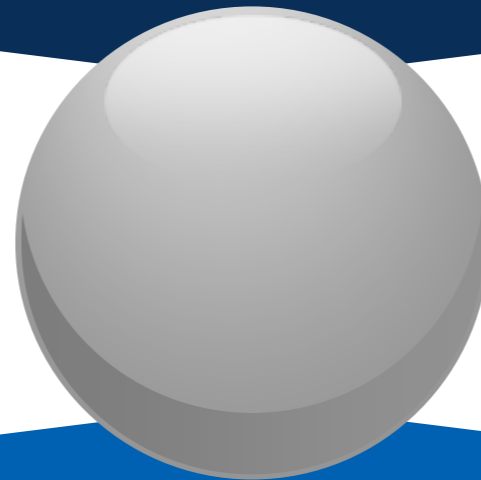4: No license / unknown

1: Open license
2: Free license
3: Proprietary license

Publication Version

Driver version terms: info:eu-repo/semantics/submittedVersion
info:eu-repo/semantics/acceptedVersion
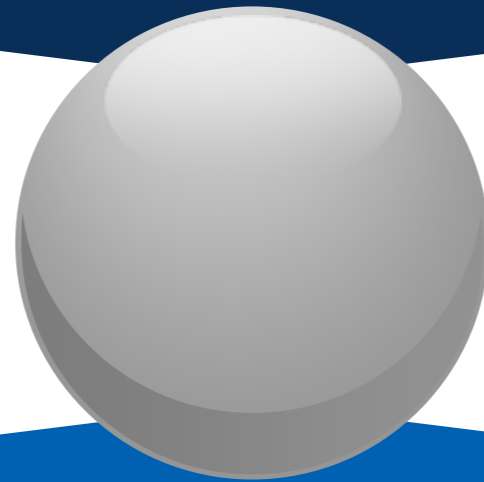…

1: Publisher's version
2: Postprint

3: Preprint
4: unknown

Embargo period

Publication Date: 2018-02-01
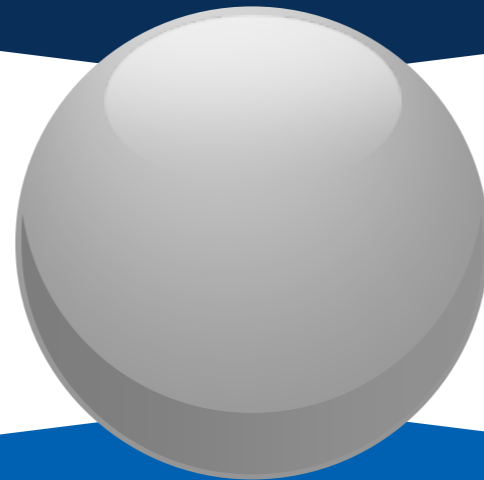Embargo Period Date: 2018-04-09

1: no embargo
2: up to 6 month

3: up to 12 month
4: more than 12 month / unknown

Conditions of OA
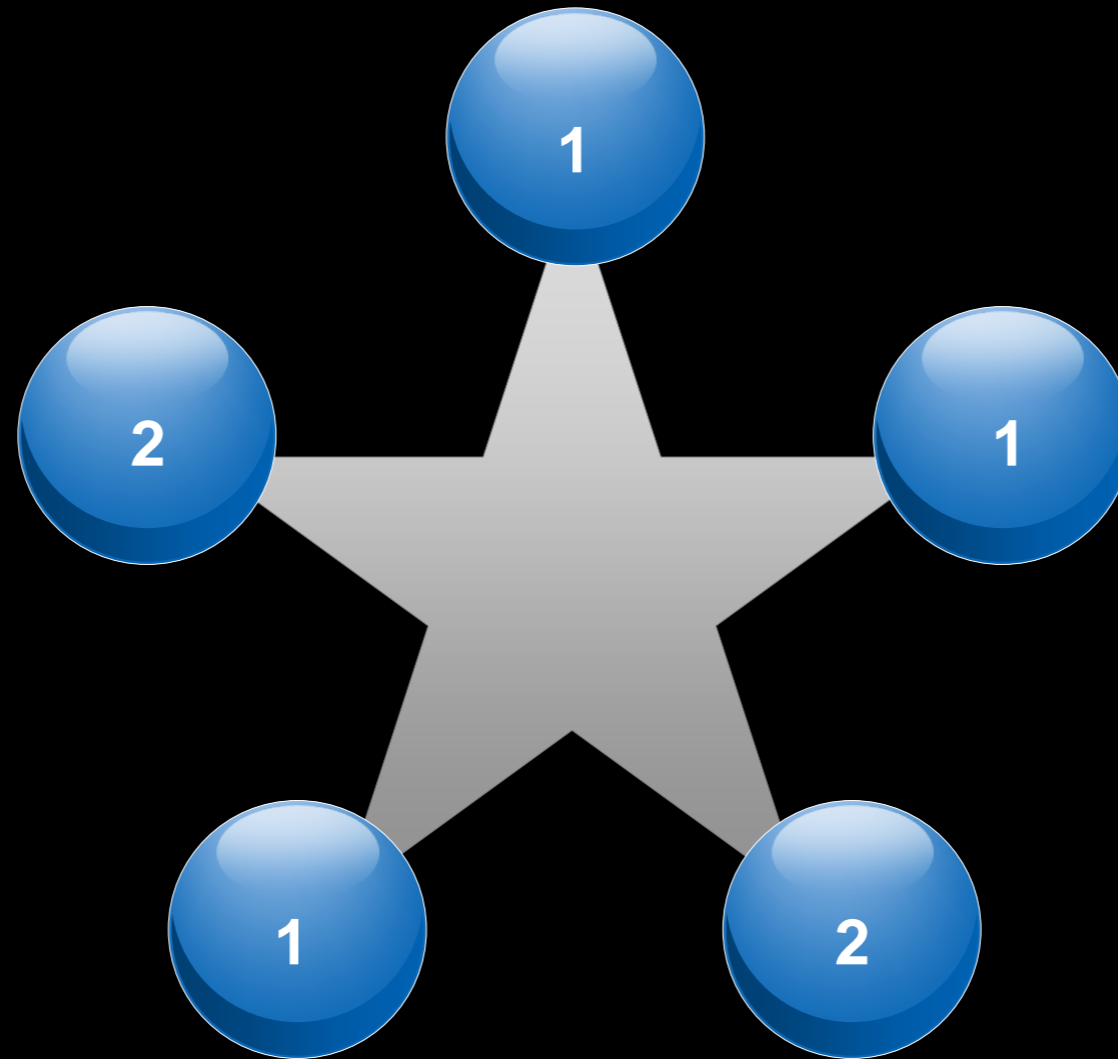
Resource OA Type:

free, paid OA,
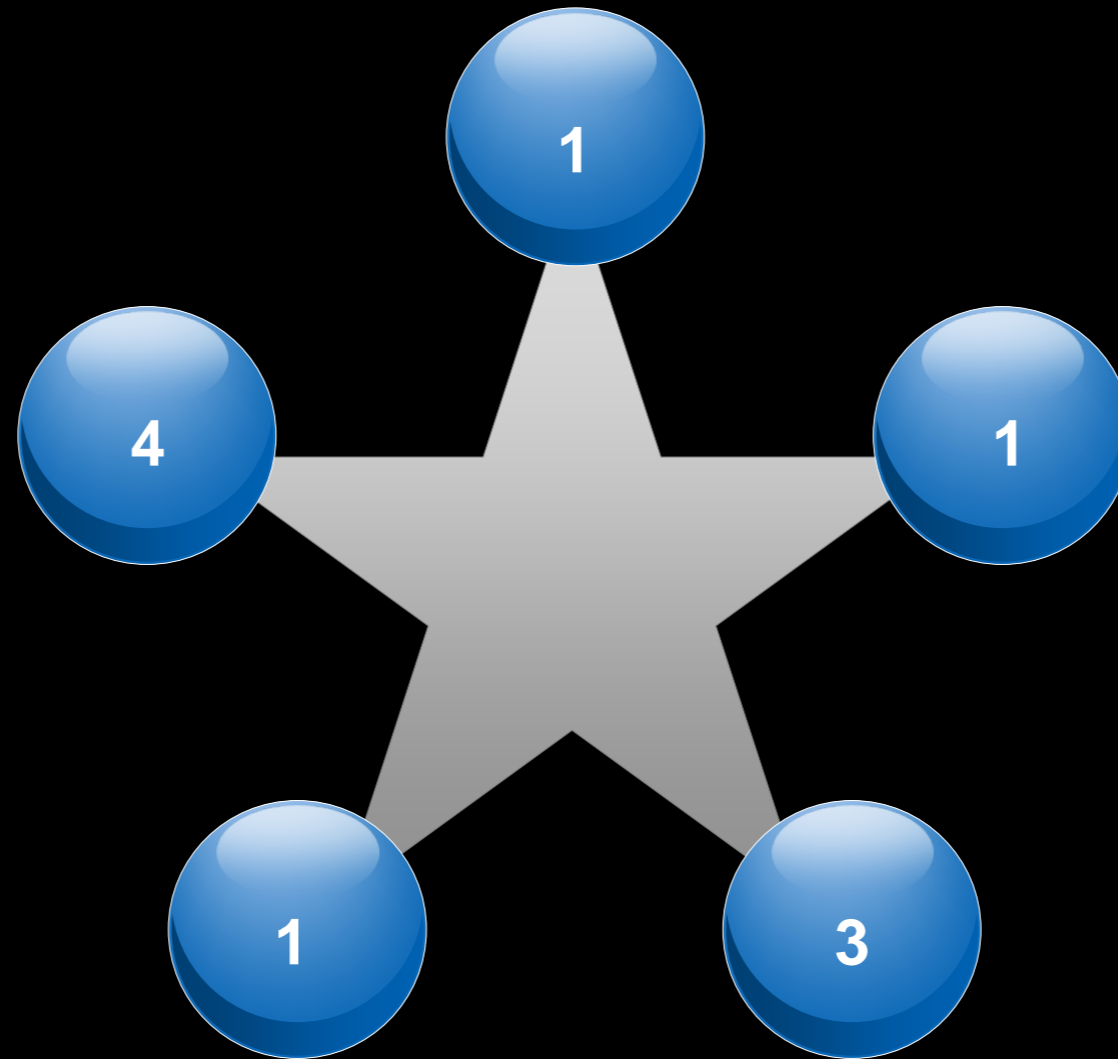paid OA in subscription,…

1: Free
2: Paid

3: Paid in subscription
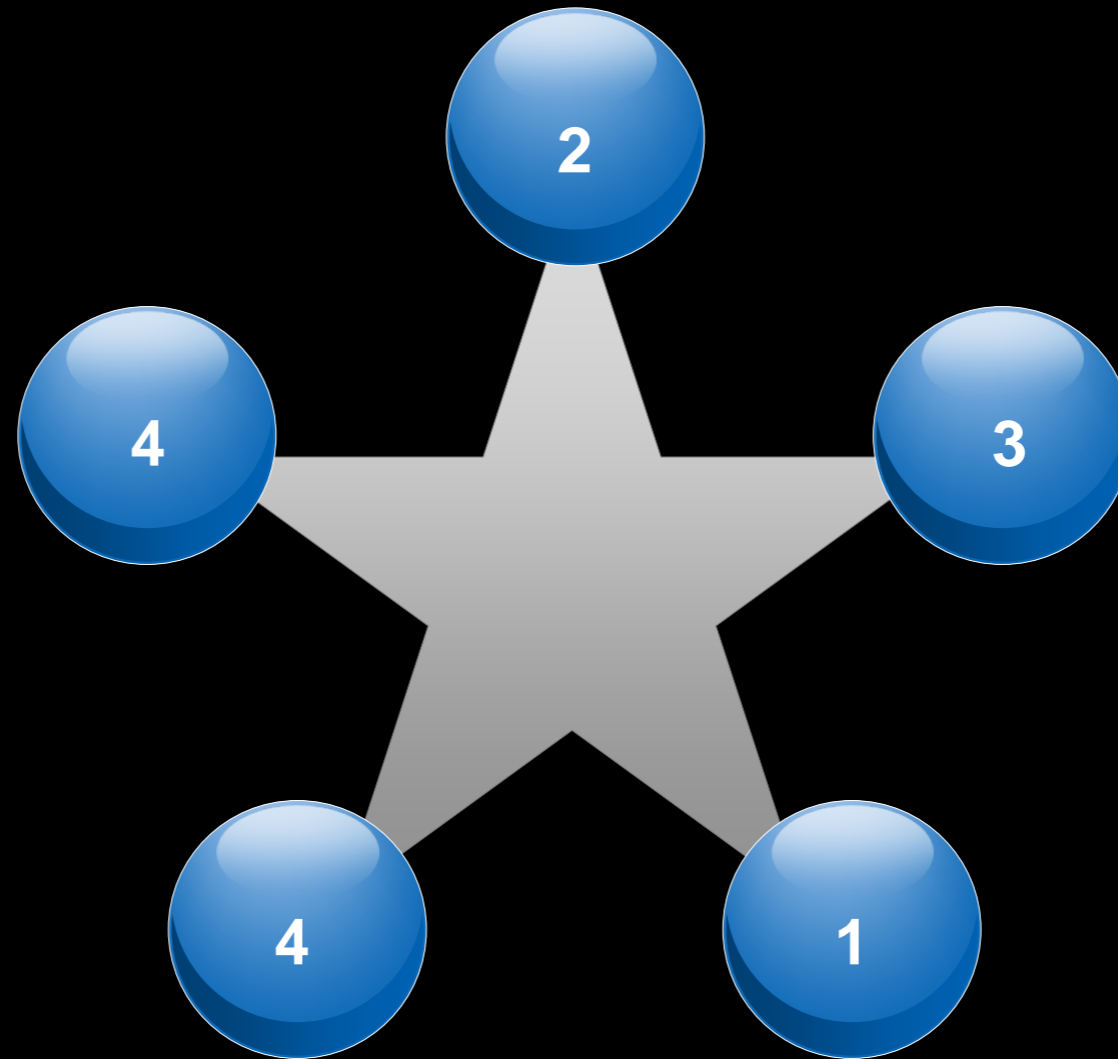4: No OA

Resulting OA definitions (Examples)

Gold without hybrid

Gold wide definition

Green

Which metadata do we need?

Metadata needed

- URI (= Source Link) e.g. DOI, PURL

- License link

- Link to OA version(s)

- (Best) OA version

- Publication date

- Earliest OA date

- Part of (resource ID)

- OA conditions

- Institutional data (Name /ID / City / State/ Country)

We don't want to build just another service,

we'd like to think about a service model which can be easily reused and adapted!

How we can archive this?

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